NEW DEVELOPMENTS IN

GLOBAL PAYMENTS

In today's fast-paced business environment, there is constant pressure on organizations to move payments quickly, securely, and efficiently.

The 2016 Global Payments Survey was released to better understand the current processes being used by corporates and banks for exchanging regional and global payments as well as prevailing attitudes regarding new initiatives within the industry.

BANKS

respondents.

50% of banks have greater than \$250 billion

26% of banks' on payments.

36% of banks

represented 25% of all survey

in assets.

corporate clients plan to increase spend

> operate in 30+ countries.



51% of corporates regularly use 6+ currencies for payments.

43% of corporates generate between 1,000 - 100,000 payments/month.

45% of corporates use 6+ banks for payments.

TOP CORPORATE DRIVERS



CORPORATE TECH ADOPTION

of corporate respondents view themselves as patient, late adopters of new payment technology.



CORPORATE AWARENESS

37% average among corporate respondents on new initiatives.

ONE EXCEPTION: BLOCKCHAIN ADOPTION

2%

BANK AWARENESS

56% average among bank

respondents on new initiatives.

Euro Faster Payments Bank: 80% Corp: 78%

TOP BANK CONCERNS

Regulatory Changes

Competition From Banks

Non-Bank Competition

BANK

TECH ADOPTION

of bank respondents

view themselves as early,

rapid adopters of new

payment technology.

COMMON OUTLOOK: OPTIMISM TOWARDS NEW INITIATIVES



Bank: 85% Corp: 81%





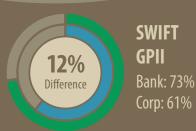


Same Day ACH Bank: 90% Corp: 76%



Blockchain Technology Bank: 60% Corp: 31%





316 Global Respondents